



Bernard Robinson
& Company

Employee Benefit Plan Audits

BRC's competitive edge when performing Employee Benefit Plan (EBP) Audits is our competence, experience, and knowledge of the latest government guidance. Our commitment to early planning strategies and ongoing communication benefits clients whose goal is to provide optimal coverage for their employees, protect the financial integrity of their plan, and remain in compliance with complex laws and regulations. We work with plan administrators, attorneys, and investment advisors and bring all our resources and experience to each engagement.



Employee Benefit Plan Audit
Quality Center Member

BRC RANKS IN THE TOP

5%*

of all national CPA
firms performing EBPs

Our dedicated team members meet the required CPE related to EBPs and receives training focused on professional standards and regulations including IRS, Department of Labor (DOL), and ERISA Reporting requirements.



SOLUTIONS WE PROVIDE:

- Review of plan documents, operating procedures, overall plan strategy and cost structure
- Perform single-employer / multi-employer plans, defined contribution plans including 401(k), 403(b), ESOP's and Health and Welfare plans
- Assessment and recommendations for benefit service providers
- Resolution of complex compliance issues discovered during the audit
- Assistance with prohibited transaction issues, IRS and DOL audits



EXPERIENCED TEAM



Kyle Corum
Partner



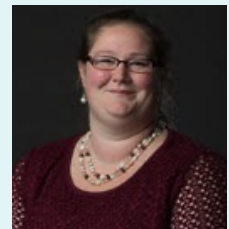
Courtney Coker
Partner



Holly Mitchell
Principal



Laura Ward
Principal



Ruby Lansdell
Senior Manager

*Based on the number of plans we serve.