

Consent to Disclose Tax Return Information



Federal law requires this consent form be provided to you. Unless authorized by law, we cannot disclose your tax return information to third parties for purposes other than the preparation and filing of your tax return without your consent. If you consent to the disclosure of your tax return information, federal law may not protect your tax return information from further use or distribution.

You are not required to complete this form to engage our tax return preparation services. If we obtain your signature on this form by conditioning our tax return preparation services on your consent, your consent will not be valid. If you agree to the disclosure of your tax return information, your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one year from the date of signature.

Client Name (insert individual or entity name here): _____

**complete the attached addendum if providing consent for multiple entities

If an entity, insert name of individual requesting disclosure: _____

Purpose for disclosure of information: _____

Please provide the name(s) of the individual(s)/entity(ies) to whom you allow BRC to disclose your tax return information. By providing this consent, you are giving us permission to disclose any and all tax return information including but not limited to tax returns, workpapers, other sensitive financial data collected during the tax return preparation process, etc. for any and all tax years in which BRC has been engaged for services. Please inform us if you wish to request a more limited disclosure of your tax return information.

Name of Individual/Entity:

The duration of this consent will continue for the period of time indicated below, unless Bernard Robinson & Company, LLP is notified in writing to no longer disclose your tax return information to the listed recipients:

Remain effective to the extent Bernard Robinson & Company, LLP is engaged for services.
Remain effective for 1-year from the date of signature below.

The taxpayer **must** sign and date below:

Name: _____

Signature: _____

Date: _____

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484 or by email at complaints@tigta.treas.gov.

